



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, June 03, 2026

Prepared by
Senfin Research

Daily Report

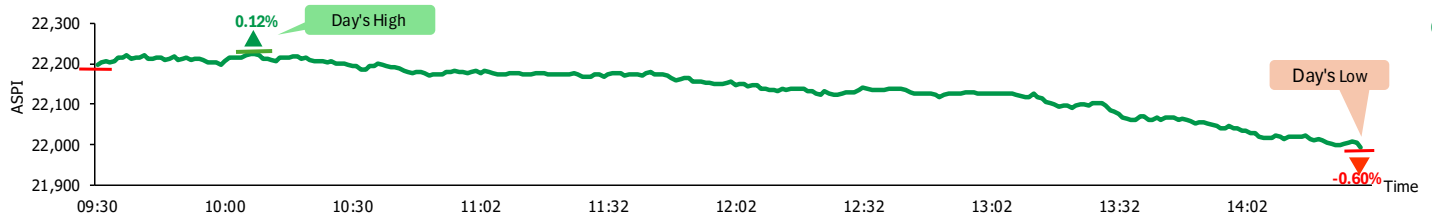
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,011.1	22,177.7	(166.6)	(0.75)	(613.2)	(2.7)
S&P SL 20 Index	6,097.8	6,130.7	(32.8)	(0.5)	(59.6)	(1.0)
RSI	42.0	45.6				
Value of Turnover (LKR Mn)	2,051.3	2,018.9	32.4	1.6		
TRI on All Share (ASTRI)	34,344.0	34,603.2				
Foreign Purchases (LKR Mn)	82.9	123.8				
Foreign Sales (LKR Mn)	493.1	50.0				
Foreign Net Flow (LKR Mn)	(410.3)	73.8				
Volume of Turnover (No. in Mn)	109.9	82.0				
Market Capitalization (LKR Bn)	8,006.4	8,068.6				

Market Valuation	
PER (x)	11.2
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Jun-2026	22,177.65	22,225.55	47.90	21,993.29	-184.36	22,011.10	-166.55	-0.75%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB	1.0	0.1	11.11%	0.02	41.37	0.41	2.44	-	-
RCH	233.5	13.3	6.02%	37.21	6.28	458.99	0.51	1.0	0.4%
MADU	11.9	0.6	5.31%	0.04	283.65	3.47	3.43	-	-
UBF	2.8	0.1	3.70%	0.03	84.85	1.01	2.77	-	-
HVA	6.0	0.2	3.45%	0.03	206.64	-0.26	-23.08	-	-

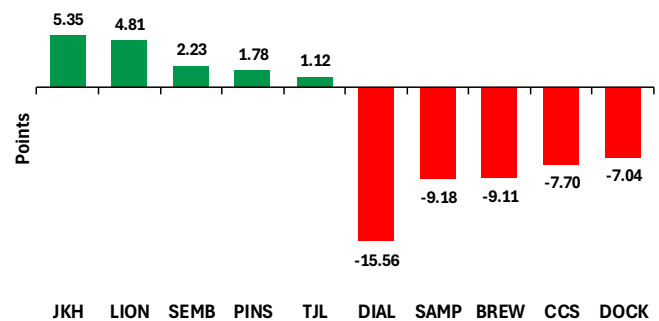
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
HELA	1.4	(0.2)	-12.50%	-10.18	-0.14	-11.39	-0.12	-	-
CALF	139.3	(15.5)	-10.02%	1.85	75.37	24.07	5.79	-	-
CABO	195.5	(20.8)	-9.60%	14.35	13.62	309.42	0.63	1.0	0.5%
CARE	42.4	(4.1)	-8.82%	-14.51	-2.92	64.32	0.66	-	-
BRR	19.4	(1.7)	-8.06%	0.28	68.99	5.55	3.50	0.3	1.5%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
TJL	10,848,272	31.30	339,550,914
JKH	3,000,000	20.00	60,000,000
EML	3,000,000	9.80	29,400,000
DIMO	18,000	1400.00	25,200,000

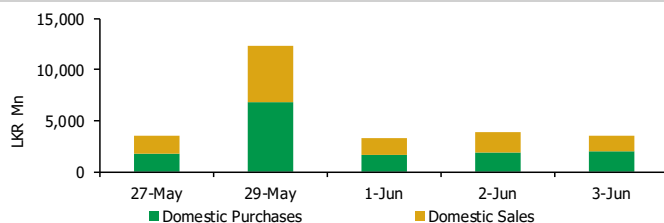
Contributors to ASPI

Positive Contributors (No.)	45	Negative Contributors (No.)	173
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

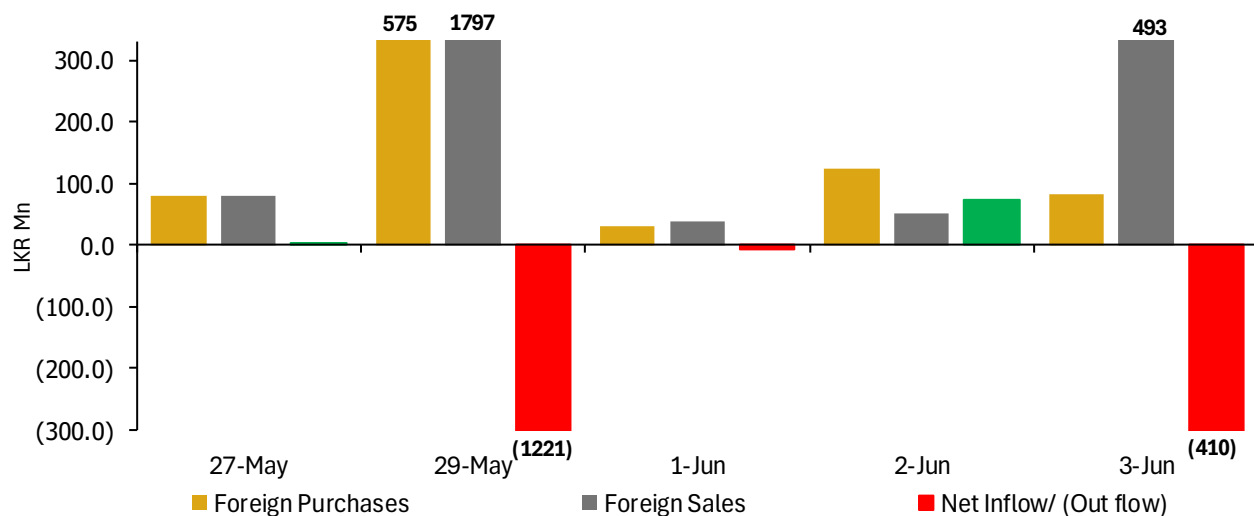
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
TAP		38.78	JKH		(9.74)
CDB		10.90	HHL		(9.29)
LMF		8.62	CTC		(5.33)
DFCC		5.14	CINS(X)		(4.98)
UAL		2.82	TKYO(X)		(2.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,881	53,681	(32,800)

*From January 02 to June 3, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Consumer Durables & Apparel	413,943,922.00	20.18%
Capital Goods	331,865,229.30	16.18%
Banks	319,734,642.60	15.59%
Diversified Financials	177,597,951.40	8.66%
Food Beverage & Tobacco	167,071,715.20	8.14%
Materials	157,106,347.55	7.66%
Retailing	112,317,981.70	5.48%
Insurance	82,538,178.55	4.02%
Real Estate Management & Development	81,073,079.70	3.95%
Telecommunication Services	65,615,849.90	3.20%
Commercial & Professional Services	56,301,566.20	2.74%
Consumer Services	39,604,629.00	1.93%
Transportation	12,244,393.20	0.60%
Health Care Equipment & Services	8,943,589.30	0.44%
Energy	8,229,576.65	0.40%
Utilities	6,844,192.00	0.33%
Software & Services	6,800,547.40	0.33%
Food & Staples Retailing	2,734,301.40	0.13%
Household & Personal Products	597,562.30	0.03%
Automobiles & Components	134,714.90	0.01%

Total Turnover (LKR)	2,051,319,983
YTD Avg. Turnover (LKR)	4,860,469,175
Monthly Avg. Turnover (LKR)	1,913,104,227

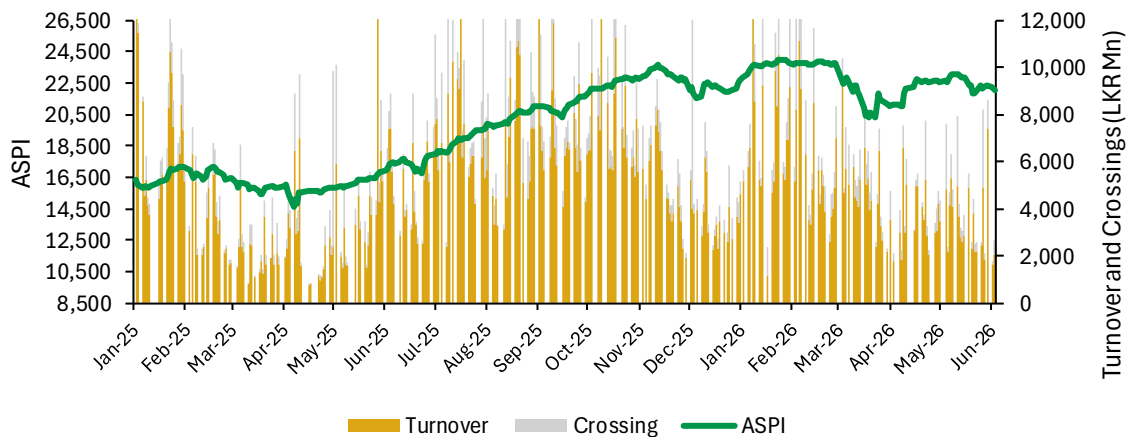
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	5,739	1,224	21%

*Upto June 03, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

27-May				29-May				1-Jun				2-Jun				3-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CIC	33	-0.30%	5725005	CIC	33.00	0.00%	2,550,000	CIC	32.5	-1.50%	375540	CIC	32.4	-0.30%	482380	CIC	32.60	0.62%	115,281
JKH	20.10	0.00%	5238861	JKH	20.20	0.00%	5,440,000	JKH	20.00	-1.00%	2680000	JKH	20.00	0.00%	1120000	JKH	20.10	0.50%	7,048,446
VLL	23.8	0.85%	3256651	VLL	23.70	-0.40%	143,500	VLL	24.00	1.30%	34800	VLL	23.70	-1.30%	28420	VLL	23.60	-0.42%	22,517
HNBFB	9.2	0.00%	3121273	HNBFB	9.10	7.60%	17,840,000	HNBFB	9.10	0.00%	7940000	HNBFB	9.20	1.10%	6200000	HNBFB	9.10	-1.09%	910,507
DIAL	41.6	5%	2,691,933	DIAL	42.60	2.40%	1,260,000	DIAL	44.2	3.80%	2440000	DIAL	43.9	-0.70%	805210	DIAL	42.8	-2.50%	1,486,988
				HNBFB	9.9	7.61%	416402445	HNBFB	9.10	-1.00%	7940000	HNBFB	9.90	0.00%	6200	HNBFB	9.10	-1.09%	910,507
				ASPH	0.60	20.00%	19099374	ASPH	0.50	-16.67%	1290000	ASPH	0.60	20.00%	3370000	ASPH	0.60	0.00%	18,710,050
				AAIC	93.8	-0.42%	11821369	AAIC	93.10	-0.75%	126240	AAIC	92.20	-1.00%	166960	AAIC	90.90	-1.41%	168,647
				JKH	20.2	0.50%	8594023	JKH	20.00	-1.00%	2680000	JKH	20.00	0.00%	1120000	JKH	20.10	0.50%	7,048,446
				HNBFB(X)	9	5%	4,268,105	HNBFB(X)	8.3	0.00%	671400	HNBFB(X)	8.2	-0.90%	121250	HNBFB(X)	7.9	-3.66%	51,319
								BIL	5.9	-1.67%	7980000	BIL	5.80	-0.70%	1600000	BIL	5.80	0.00%	5,453,617
								HNBFB	9.10	0.00%	7940000	HNBFB	9.20	10.00%	6200000	HNBFB	9.10	-1.09%	910,507
								RAL	12.1	-7.63%	5330000	RAL	11.90	-1.70%	1090000	RAL	11.10	-6.72%	3,305,849
								RIL	28	6.87%	5270000	RIL	28.00	6.87%	1350000	RIL	27.50	-1.08%	503,345
								SEMB	0.9	-10%	4,889,987	SEMB	0.9	-10.00%	1910000	SEMB	1	11.11%	9,000,360
												JKH	20	0.00%	14558899	JKH	20.10	0.50%	7,048,446
												HELA	1.60	-5.88%	6316851	HELA	1.40	-12.50%	4,993,807
												HNBFB	9.2	1.10%	6201630	HNBFB	9.10	-1.09%	910,507
												CITW	1.8	0.00%	5428305	CITW	1.80	0.00%	323,761
												SEMB(X)	0.3	0%	4,859,573	SEMB(X)	1	11.11%	9,000,360
												ASPH	0.6	0.00%	18710050	ASPH	0.6	0.00%	18710050
												TJL	31.30	1.29%	11495560	TJL	31.30	1.29%	11495560
												SEMB	1	11.11%	9000360	SEMB	1	11.11%	9000360
												JKH	20.1	0.50%	7048446	JKH	20.1	0.50%	7048446
												BIL	5.8	0%	5,453,617	BIL	5.8	0%	5,453,617

Source : CSE